

# Tartisan Nickel Corp.

## CNSX / TN / CA87649R1047

## Company Profile

### Business Summary



Tartisan Nickel Corp. is a Canada-based battery metals and mine development company. The Company is engaged in the business of acquiring, exploring for and developing mineral properties in Canada and in Peru. Its flagship asset is the Kenbridge Nickel Deposit located in northwestern Ontario. The Kenbridge property is located in the north-central part of the Atikwa Lake area and the south-central part of the Fisher Lake Area, Kenora Mining Division, approximately 70 kilometers east-south east of the Town of Kenora, in northwestern Ontario. The Kenbridge property comprises patented and unpatented mining claims totaling 4,108.42 hectares (ha). The Company also owns the Sill Lake Lead-Silver Property in Sault St. Marie, Ontario, and the Don Pancho Manganese-Zinc-Lead-Silver Project in Peru. The Don Pancho polymetallic project is located in the Province of Huaral, in the Department of Lima Peru, 105 kilometers north-northeast of Lima, comprising one concession of 600 hectares.

### Financials

Sales 2022	-	Sales 2023	-	Capitalization	13.72M
Net income 2022	-1M	Net income 2023	-5M	EV / Sales 2022	-
Net cash position 2022	11.3M	Net cash position 2023	3.56M	EV / Sales 2023	-
P/E ratio 2022	-37.4 x	P/E ratio 2023	-2.24 x	Employees	-
Yield 2022 *	-	Yield 2023	-	Free-Float	76.36%

\* Assessed data

### Sales per Business

CAD in Million	2022	Weight	2023	Weight	Delta
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### Sales per region

CAD in Million	2022	Weight	2023	Weight	Delta
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### Share class

	Vote	Quantity	Free-Float	Company-owned shares	Total Float
<b>Stock A</b>	1	113,105,328	86,365,765 ( 76.36 %)	0	76.36 %

### Upcoming events

2024-02-29	Q3 2024 Earnings Release (Projected)
2024-07-25	Q4 2024 Earnings Release (Projected)

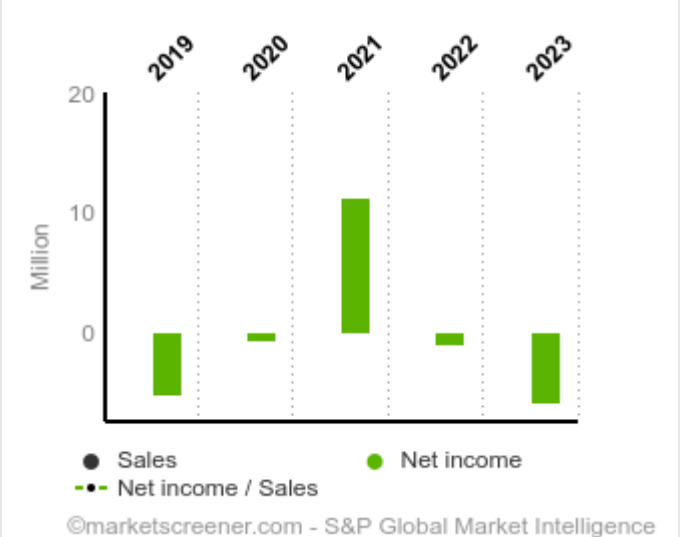
### Past Events

2023-11-29 03:22 pm	Q2 2024 Earnings Release
2023-08-29 08:54 am	Q1 2024 Earnings Release

### Sector

- Basic Materials
- Mineral Resources
- Metals & Mining
- Diversified Mining
- Integrated Mining

### Income Statement Evolution



### Managers

Managers	Title
D. Mark Appleby	Chief Executive Officer
Omar Gonzalez	Director of Finance/CFO

### Members of the board

Members of the board	Title
D. Mark Appleby	Chief Executive Officer
Douglas Flett	Director/Board Member
Yves Clement	Director/Board Member

### Shareholders

Name	Equities	%
D. Mark Appleby	25,647,863	22.676%
Douglas M. Flett	1,320,000	1.167%
Yves Pierre Clement	790,000	0.698%

### Company contact information

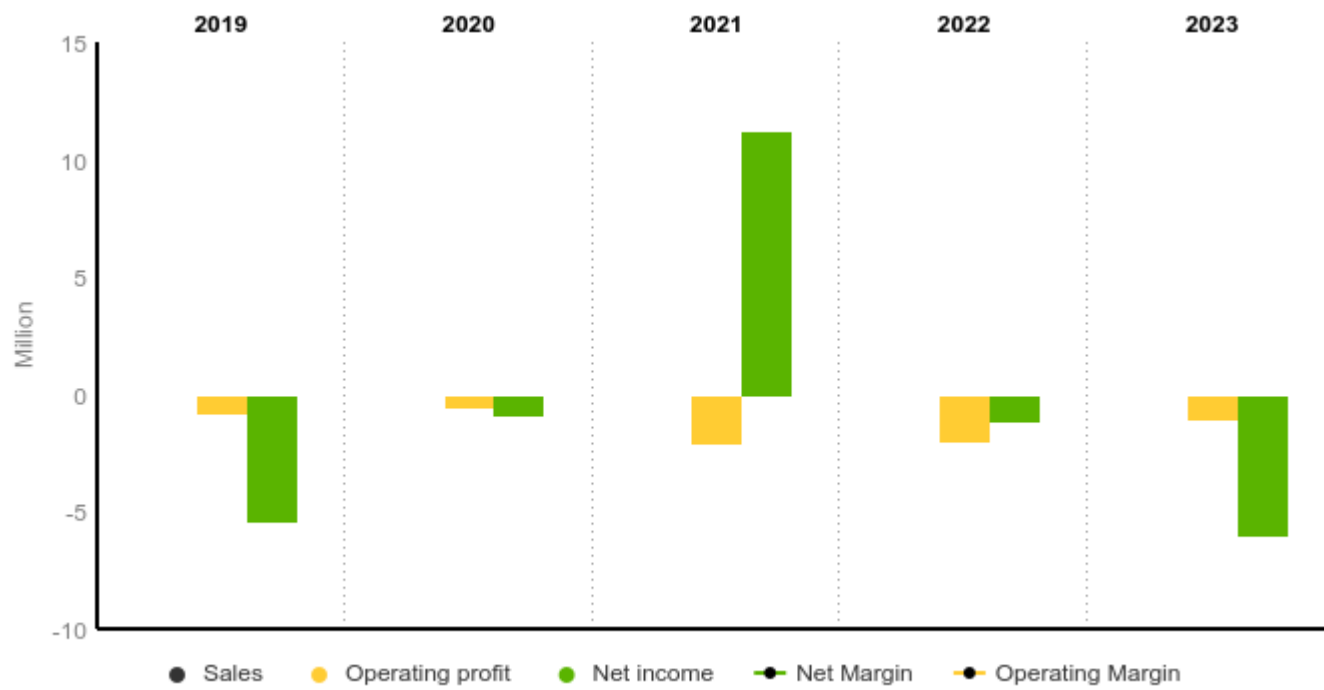
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## Financials and Forecast

### Income Statement Evolution



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Fiscal Period: March

	2018	2019	2020	2021	2022	2023
Net sales	-	-	-	-	-	-
EBITDA <sup>1</sup>	-1,37	-0,82	-0,57	-1,95	-1,85	-
EBIT <sup>1</sup>	-1,37	-0,82	-0,57	-2,06	-1,97	-1,03
Operating Margin	-	-	-	-	-	-
Earnings before Tax (EBT) <sup>1</sup>	1,02	-5,37	-0,83	11,6	-0,89	-6,54
Net income <sup>1</sup>	1,02	-5,37	-0,83	11,3	-1,10	-5,95
Net margin	-	-	-	-	-	-
EPS <sup>2</sup>	0,01	-0,05	-0,01	0,11	-0,01	-0,05
Free Cash Flow <sup>1</sup>	-0,99	-0,42	-0,37	-0,65	-5,50	-3,40
FCF margin	-	-	-	-	-	-
FCF Conversion (EBITDA)	-	-	-	-	-	-
FCF Conversion (Net income)	-	-	-	-	-	-
Dividend per Share	-	-	-	-	-	-
Announcement Date	07/30/18	07/29/19	08/13/20	07/27/21	07/29/22	07/28/23

<sup>1</sup>CAD in Millions <sup>2</sup>CAD

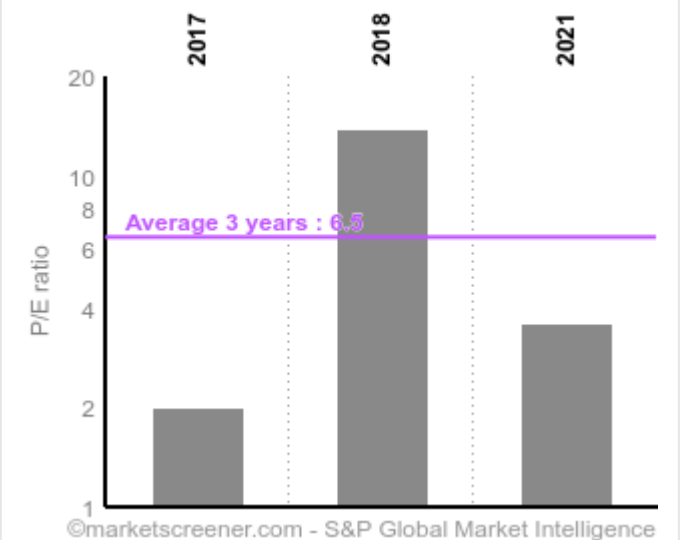
Estimates

### Financial Ratios

<b>Size</b>	*	*
Capitalization (CAD)	13.72M	-
Enterprise Value (EV) (CAD)	0	0
<b>Valuation</b>	*	*
P/E ratio		
Capitalization / Revenue		
EV / Revenue		
EV / EBITDA		
Yield		
Price to Book		
<b>Profitability</b>	*	*
Operating Margin		
Net margin		
ROA (Net income / Total Assets)		
ROE (net income / shareholders' equity)		
Ratio Versement Dividende	-	% -

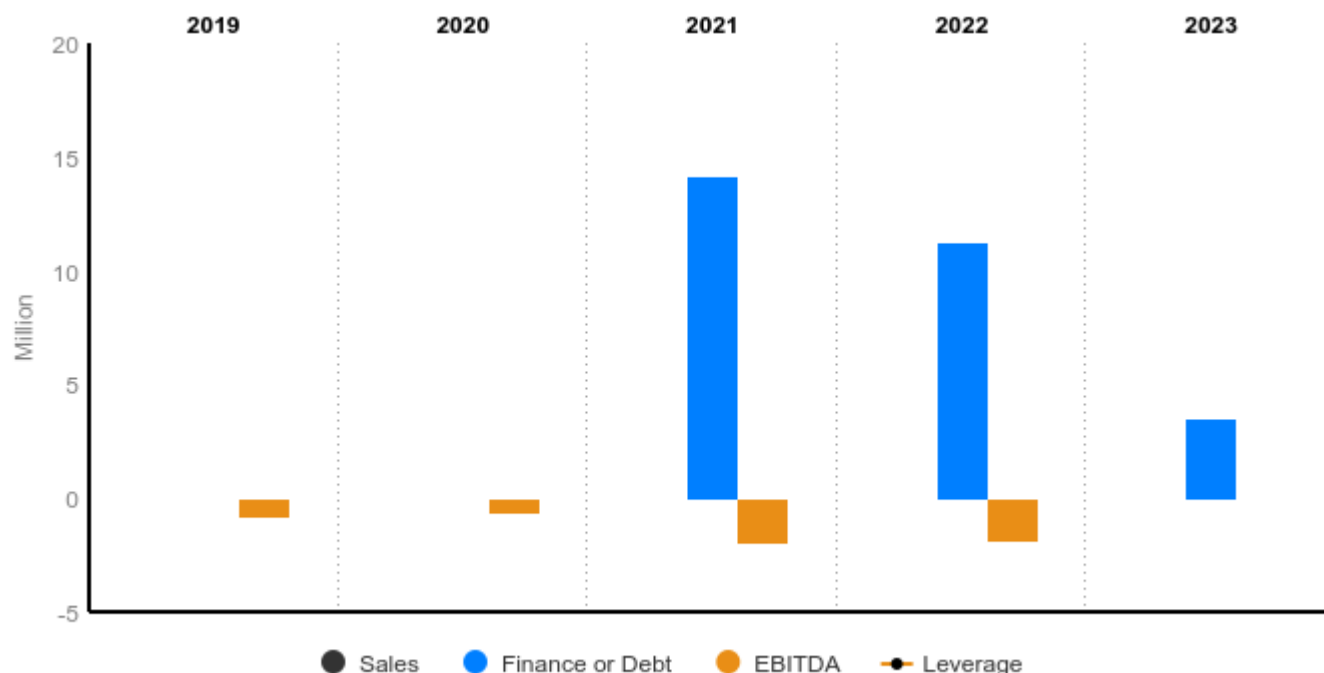
\* Assessed data

### Price Earning Ratio



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### Balance Sheet Analysis



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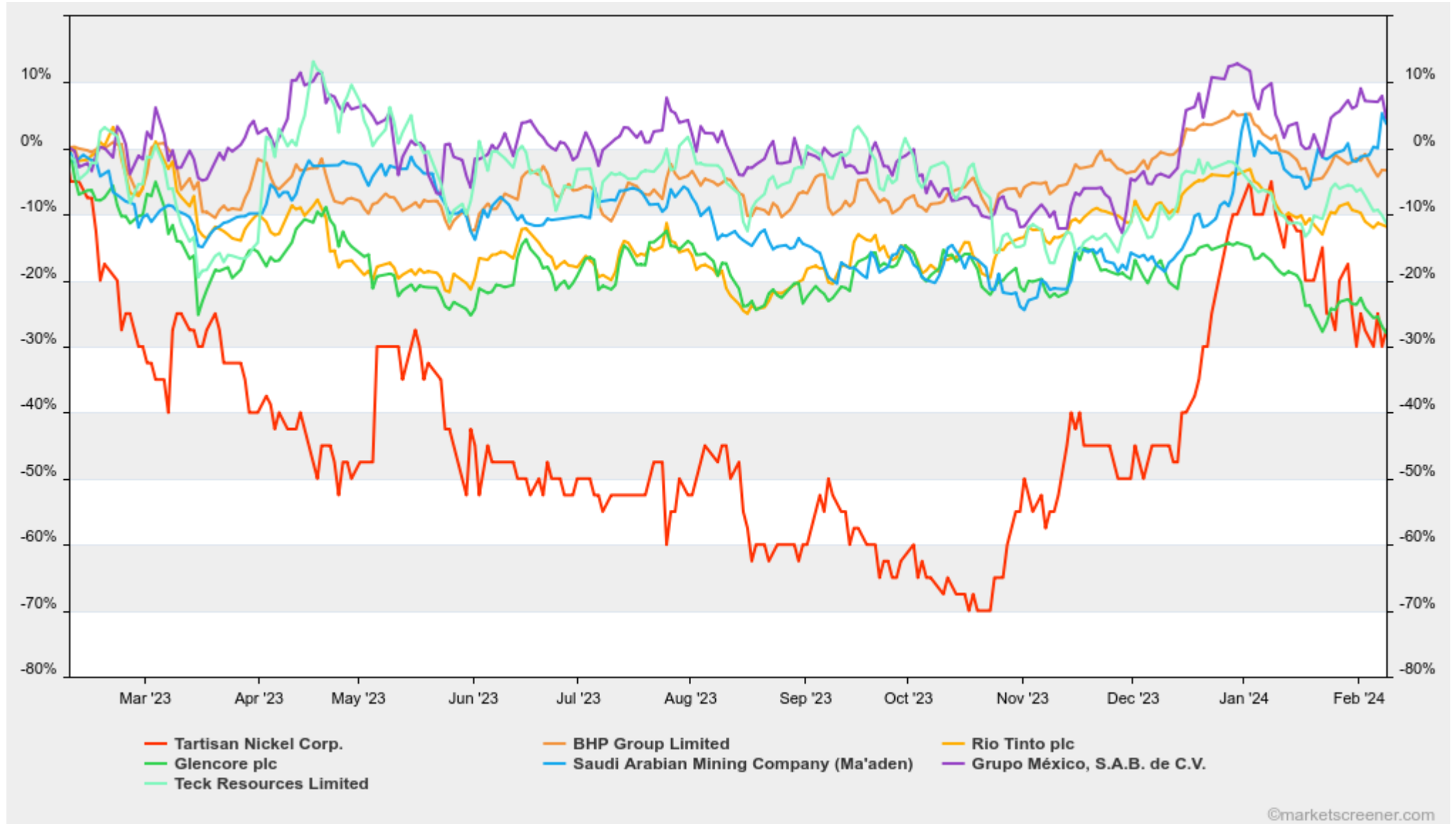
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## Sector and Competitors

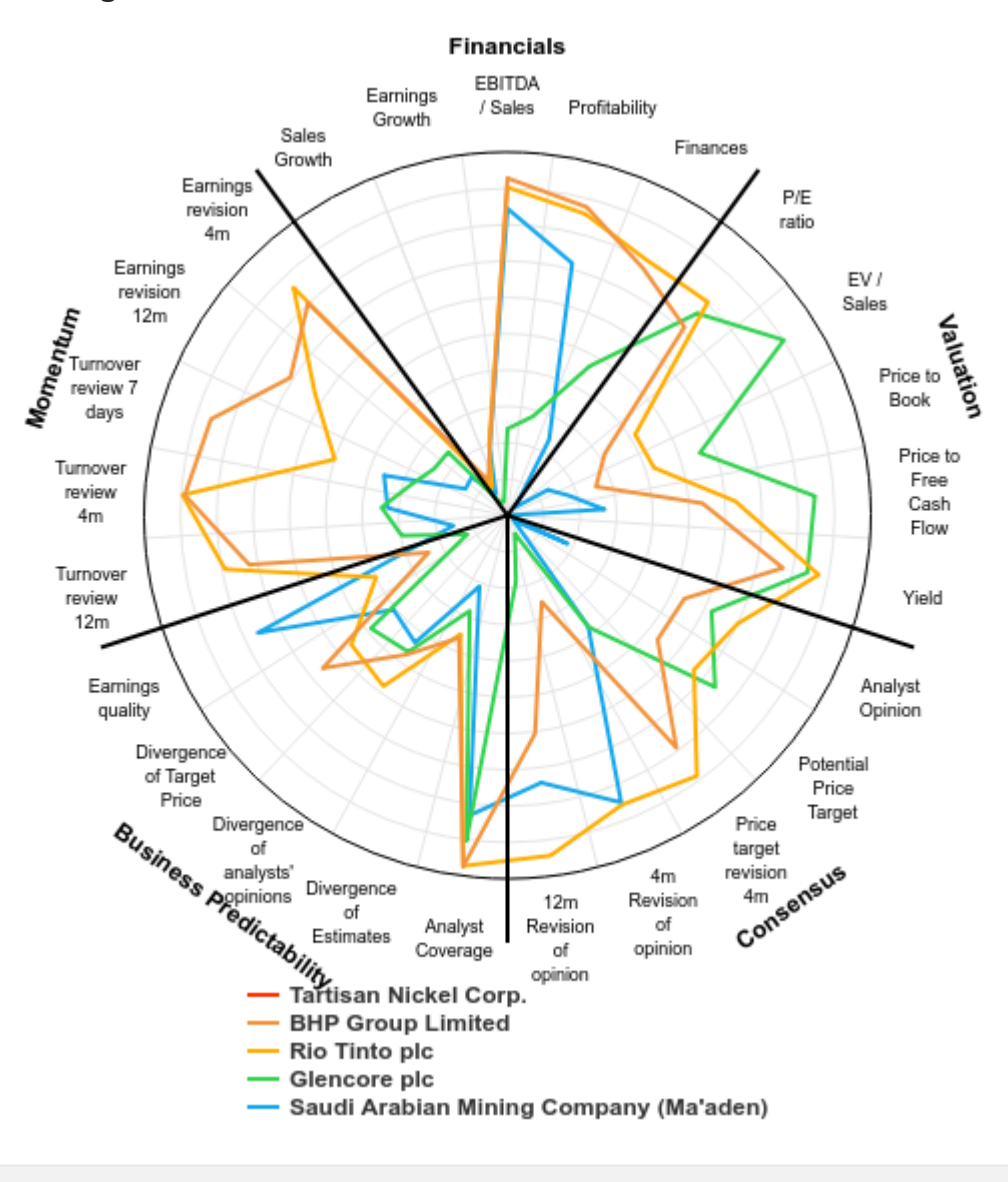
### Sector Comparison



### Sector: Diversified Mining

	1st Jan change	Capi.	Investor Rating	ESG Refinitiv
<b>TARTISAN NICKEL CORP.</b>	-19.44%	13 M \$	-	-
<b>BHP GROUP LIMITED</b>	-7.92%	154 B \$	★★★★☆	C+
<b>RIO TINTO PLC</b>	-8.22%	116 B \$	★★★★☆	C
<b>GLENCORE PLC</b>	-15.95%	61 741 M \$	★★★★☆	C+
<b>SAUDI ARABIAN MINING CO</b>	+1.13%	49 084 M \$	★★★★☆	B+
<b>GRUPO MÉXICO, S.A.B. DE</b>	-4.33%	41 172 M \$	★★★★☆	B
<b>ANGLO AMERICAN PLC</b>	-11.72%	26 866 M \$	★★★★☆	C+
<b>TECK RESOURCES LIMITEI</b>	-8.86%	19 880 M \$	★★★★☆	B-
<b>HINDUSTAN ZINC LIMITED</b>	-1.12%	16 073 M \$	★★★★☆	A-
<b>IVANHOE MINES LTD.</b>	+9.88%	13 125 M \$	-	C+
<b>VEDANTA LIMITED</b>	+7.75%	12 633 M \$	★★★★☆	C+
<b>SOUTH32 LIMITED</b>	-4.50%	9 480 M \$	★★★★☆	C+
<b>PILBARA MINERALS LIMITEI</b>	-8.35%	7 010 M \$	★★★★☆	C+
<b>LUNDIN MINING CORPORATI</b>	+1.38%	6 356 M \$	★★★★☆	C+
<b>YINTAI GOLD CO., LTD.</b>	-0.73%	5 813 M \$	★★★★☆	D+
<b>INDUSTRIAS PEÑOLES, S.A</b>	-11.27%	5 139 M \$	★★★★☆	B+
<b>FRESNILLO PLC</b>	-17.03%	4 692 M \$	★★★★☆	B+

### Ratings



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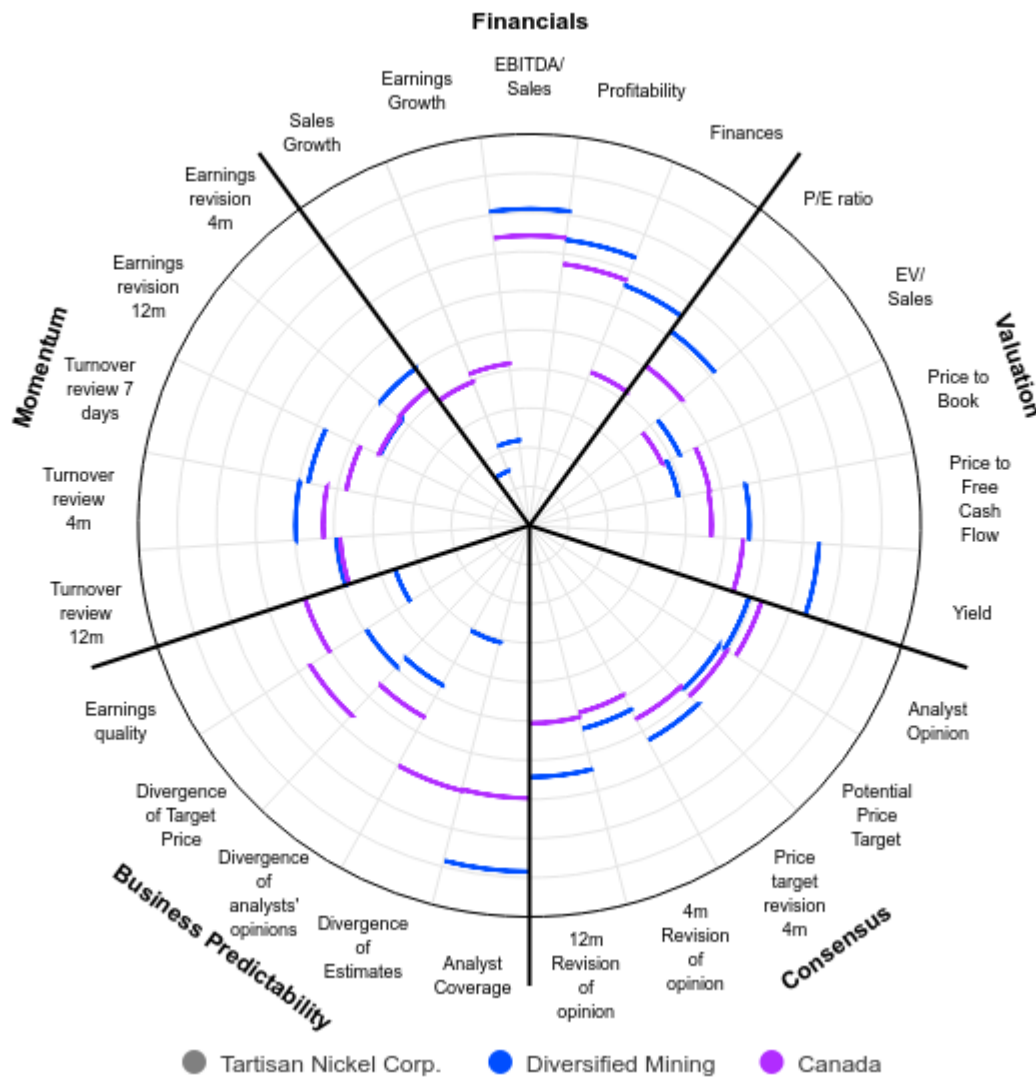
## Summary

### Summary

### Strengths

### Weaknesses

### Ratings chart - Surperformance



Investor Rating -

Trading Rating -

ESG Refinitiv -

### Financials

Sales growth -

Earnings Growth -

EBITDA / Sales -

Profitability -

Finances -

### Valuation

P/E ratio -

EV / Sales -

Price to Book -

Price to Free Cash Flow -

Yield -

### Momentum

1 year Revenue revision -

4 months Revenue revision -

7 days Revenue revision -

1 year EPS revision -

4 months EPS revision -

### Consensus

Analyst Opinion -

Potential Price Target -

4m Target Price Revision -

4m Revision of opinion -

12m Revision of opinion -

### Business Predictability

Analyst Coverage -

Divergence of Estimates -

Divergence of analysts' opinions -

Divergence of Target Price -

Earnings quality -